INDIRA

Gateway to Prosperity

Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	26846	-57	-0.21
NIFTY	8131	-11	-0.15

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	64.58	-1.01
HDFCBANK	61.87	-3.12
ICICIBK	8.88	-1.99
INFY	17.53	-1.96
TATAMOTOR	27.38	-0.15
WIPRO	12.40	-0.80

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	272.61
FIIs Index Future	-386.941
FIIs Index Options	-729.078
FIIs Stock Future	-331.068
FIIs Stock Options	26.6705
DIIs Eq (Provisional)	-273.51

CURRENCY	
RBI RATE	13-OCT-2015
RUPEE - $	65.0215
EURO	73.9164
YEN 100	54.2600
GBP	99.8860

MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	17081	-49	-0.29
NASDAQ	4796	-42	-0.87
NIKKEI	17871	-363	-1.99
HANG SENG	22574	-26	-0.12
SGX NIFTY	8115	-13	-0.16

WORLD COMMODITIES		
FUTURE	U$$	CHANGES
CRUDE	46.80	+0.14
NATURAL GAS	2.497	-0.001
GOLD	1172.4	+7.0
SILVER	15.980	+0.073
COPPER	2.3910	+0.0035

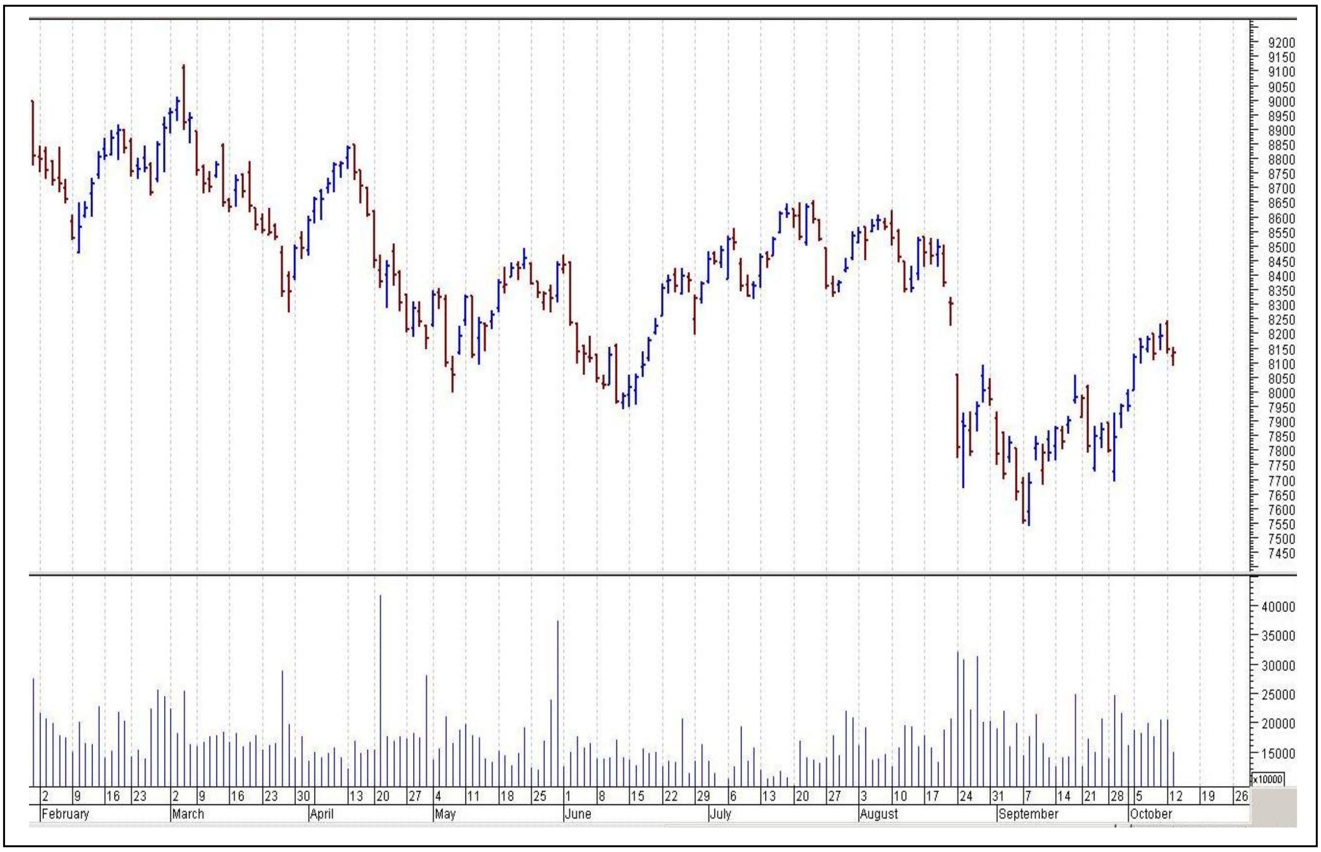
WORLD EVENTS

- US: Core Retail Sales m/m
- PPI m/m
- Retail Sales m/m
- UK:Average Earnings Index 3m/y
- Claimant Count Change

TOP STORY

- TCS Q2 Net Profit Up 6.1% At `6,055.2 Cr (QoQ). EBIT Up 9% At `7,353.6 Cr (QoQ)
- Videocon Looking to split loss making Telecom biz into 6 entities – ET
- Taro Pharma acquires Canadian Co Zalicus – ET
- Cairn India to exit its Sri Lankan gas blocks (FE)
- Nalco gets allocation of Potangi bauxite mine (FE)
- Era Infra Bags Order Worth `177.8 Cr For Rural Electrification From Govt
- Siemens India Bags Order Worth `97 Cr From NTPC
- Indiabulls real estate looking to sell 40% in London Property(eyes Rs 1000 cr from stake sale)
- DB Realty,Radius to tie up to develop Rs 3500 cr project (ET)
- Bhagyanagar solar biz to be merged with Surana Telecom (BL)
- Star Ferro & Cement Says Subsidiary Enters Into Production Arrangement With A Grinding Unit In West Bengal

NIFTY CHART



MARKET COMMENTARY

Tuesday's trading session turned out to be a choppy day of trade for Indian equity benchmarks where key indices ended with marginal losses. Buying in last leg of trade mainly prevented a down day of trade at Dalal Street as markets for couple of times surrendered to selling pressure. Sentiments remained down beat after India's retail inflation based on the consumer price index (CPI) for September increased to 4.41%, from 3.74% recorded for the previous month, on the back of higher food prices. For today's trade Nifty likely to trade in the range between 8145 – 8165 in the upper side and 8110 – 8090 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8131	8110	8090	8060	8030	8145	8165	8180	8210
USDINR	65.33	65.27	65.21	65.11	65.03	65.45	65.54	65.6	65.75

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
SUNTV	368.1	365	374	378	TRADING CALL
NCC	81.5	80	83	84.8	TRADING CALL
INFRATEL	400.15	396	412	418	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HFCL	18.05	17.2	19.8	20.8	TRADING CALL
ADFFOODS	102.05	100	107	114.8	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ENERGYDEV	LAXMI DEVI JIWARAJKA	B	150,000	41.75

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ENERGYDEV	JIWARAJKA LAXMI DEVI	BUY	250000	41.45

SCRIP’S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1352.20	1344.13	1336.07	1351.07	1359.13	1366.07
ADANIPORTS	323.55	320.00	316.45	322.65	326.20	328.85
AMBUJACEM	209.95	209.38	208.82	210.07	210.63	211.32
ASIANPAINT	865.35	859.13	852.92	863.47	869.68	874.02
AXISBANK	490.90	486.57	482.23	489.33	493.67	496.43
BAJAJ-AUTO	2462.10	2431.82	2401.53	2455.28	2485.57	2509.03
BANKBARODA	176.00	174.00	172.00	176.20	178.20	180.40
BHARTIARTL	345.45	341.63	337.82	346.67	350.48	355.52
BHEL	208.45	206.42	204.38	208.18	210.22	211.98
BOSCHLTD	21226.45	20934.10	20641.75	21127.05	21419.40	21612.35
BPCL	863.50	856.45	849.40	863.15	870.20	876.90
CAIRN	165.00	163.42	161.83	165.53	167.12	169.23
CIPLA	679.05	674.70	670.35	677.85	682.20	685.35
COALINDIA	340.35	333.97	327.58	337.88	344.27	348.18
DRREDDY	4228.05	4182.90	4137.75	4217.85	4263.00	4297.95
GAIL	315.35	311.03	306.72	316.32	320.63	325.92
GRASIM	3645.20	3625.47	3605.73	3639.73	3659.47	3673.73
HCLTECH	829.90	819.83	809.77	836.42	846.48	863.07
HDFC	1278.70	1267.10	1255.50	1274.80	1286.40	1294.10
HDFCBANK	1076.35	1072.32	1068.28	1077.23	1081.27	1086.18
HEROMOTOCO	2538.75	2521.30	2503.85	2542.45	2559.90	2581.05
HINDALCO	86.15	82.53	78.92	84.62	88.23	90.32
HINDUNILVR	812.90	806.13	799.37	812.57	819.33	825.77
ICICIBANK	287.45	284.73	282.02	287.22	289.93	292.42
IDEA	152.65	150.23	147.82	154.07	156.48	160.32
INDUSINDBK	945.95	938.42	930.88	944.03	951.57	957.18
INFY	1099.40	1086.07	1072.73	1098.53	1111.87	1124.33
ITC	344.05	340.50	336.95	343.20	346.75	349.45
KOTAKBANK	656.05	649.78	643.52	657.27	663.53	671.02
LT	1545.80	1529.97	1514.13	1548.33	1564.17	1582.53
LUPIN	2028.25	2008.17	1988.08	2025.08	2045.17	2062.08
M&M	1282.95	1271.97	1260.98	1280.98	1291.97	1300.98
MARUTI	4273.85	4239.33	4204.82	4263.67	4298.18	4322.52
NTPC	127.45	126.77	126.08	127.58	128.27	129.08
ONGC	253.90	250.35	246.80	255.80	259.35	264.80
PNB	136.65	134.95	133.25	136.90	138.60	140.55
POWERGRID	133.05	132.43	131.82	133.07	133.68	134.32
RELIANCE	893.60	885.57	877.53	890.93	898.97	904.33
SBIN	243.80	241.40	239.00	244.45	246.85	249.90
SUNPHARMA	881.60	871.48	861.37	884.12	894.23	906.87
TATAMOTORS	361.10	355.68	350.27	360.47	365.88	370.67
TATAPOWER	70.15	69.58	69.02	69.97	70.53	70.92
TATASTEEL	245.00	242.62	240.23	245.63	248.02	251.03
TCS	2598.55	2573.43	2548.32	2592.72	2617.83	2637.12
TECHM	561.00	555.88	550.77	560.37	565.48	569.97
ULTRACEMCO	2907.00	2858.53	2810.07	2888.47	2936.93	2966.87
VEDL	107.75	105.97	104.18	107.88	109.67	111.58
WIPRO	585.35	581.43	577.52	587.57	591.48	597.62
YESBANK	733.80	726.50	719.20	731.30	738.60	743.40
ZEEL	401.30	397.87	394.43	400.93	404.37	407.43

CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/3078:-Ajanta Pharmaceuticals Ltd to replace Aditya Birla Nuvo Ltd. In Nifty Midcap 50 Indexw.e.fOctober 19, 2015

NSE Download Ref.No.:NSE/CML/30885:- Face Value Split - Lambodhara Textiles Limited from Rs. 10 to Rs. 5 wefOctober 15, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
GILLETTE	15-Oct-15	Annual General Meeting / Dividend	15
LAMBODHARA	15-Oct-15	Face Value Split From Rs 10 To Rs 5	
SYMPHONY	15-Oct-15	Annual General Meeting / Dividend	10
INFY	16-Oct-15	Dividend	10
HINDUNILVR	19-Oct-15	Dividend	
PGHH	19-Oct-15	Dividend	30.25
DCMFINSERV	20-Oct-15	Annual General Meeting	
RUBYMILLS	21-Oct-15	Bonus 1:1	
CRISIL	21-Oct-15	Dividend	
SASKEN	21-Oct-15	Dividend	
SUNPHARMA	21-Oct-15	Annual General Meeting / Dividend	3
MINDTREE	21-Oct-15	Dividend	
GUJSTATFIN	21-Oct-15	Annual General Meeting	
HCLTECH	23-Oct-15	Dividend	
ASIANPAINT	28-Oct-15	Dividend	
CAPLIPOINT	29-Oct-15	Annual General Meeting / Dividend	5
FOSECOIND	29-Oct-15	Dividend	
GODREJCP	30-Oct-15	Dividend	
COLPAL	5-Nov-15	Dividend	
SHREECEM	5-Nov-15	Annual General Meeting / Dividend	14
HCL-INSYS	10-Nov-15	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = $1139/$1110 & Resistance = $1197/$1222.
- Crude oil range->$43 to $53.

  - U.S. Stocks Fluctuate, Emerging Assets Slide on Chinese Imports: - Global stocks ended the longest winning streak in seven months and metals fell as a slump in Chinese imports underscored the headwinds to global growth.
  - China Imports Drop for 11th Month as Export Slump Moderates: - China's imports extended the longest losing streak in six years, underscoring the headwinds to global growth from a re-balancing in the world's second-largest economy.
  - Oil futures seesaw in volatile trade with global supplies in focus: - Oil futures swung between gains and losses in volatile trade on Tuesday, amid ongoing uncertainty about how quickly the global glut of crude is set to shrink.
  - Copper futures slump after China trade data fuels growth worries: - Copper futures declined on Tuesday, after latest trade figures out of China added to concerns over the health of the world's second-biggest economy.
  - U.S. natural gas futures rise for 6th straight day on demand hopes: - U.S. natural gas futures rose for the sixth straight session on Tuesday, as forecasts for chilly temperatures across key consumption regions of the U.S. in the week ahead boosted demand expectations for the fuel.
  - Gold futures ease off 7-week high but losses remain limited:- Gold futures eased off the prior session's seven-week high on Tuesday, but losses remained limited amid growing expectations that the Federal Reserve will hold off on hiking interest rates until 2016.

TRENDS & OUTLOOK – DATE: 14- Oct- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	26330	26600	26930	27250	27559
SILVER (Dec)	34800	36036	37000	38139	39400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	337	342	348	353	358
ZINC (Oct)	112.30	114.75	117.50	119.70	122.70
LEAD (Oct)	111.20	113.20	116.10	118.60	121.30
NICKEL (Oct)	645	663	682	699	718

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2901	3000	3110	3195	3267
NATURAL GAS (Oct)	154	159	165	171	176

DATE TALKS : TODAY'S ECONOMIC DATA :

CPI & PPI of China, Core Retail Sales, PPI, Retail Sales, Core PPI, Business Inventories, Beige Book.

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